

### INVESTMENT OBJECTIVE

The CMI MIC Balanced Mortgage Fund provides a passive investment opportunity whose diversified pool of mortgages offers consistent returns year-over-year. The MIC's focus is on selecting high-yield short-term mortgages, typically not exceeding a weighted portfolio of 75% LTV, while providing an attractive return to our investors.

### FUND DETAILS

<b>Fund Type:</b>	Mortgage Investment Corporation
<b>Inception:</b>	July 2015
<b>Redemptions:</b>	Quarterly
<b>Management fee:</b>	Share class dependant, 1%
<b>AUM at August 2022:</b>	\$131 million
<b>Dividend Re-investment Plan (DRIP):</b>	Yes
<b>Eligible for Registered Plans:</b>	Yes
<b>Fundserv Codes:</b>	Class A: CCI 301, Class F: CCI 302

### FUND FINANCIAL SUMMARY

Cash and Equivalents	\$200,432.00
Mortgage Investments	\$131,002,522
Invested Capital	\$94,072,869
<b>Portfolio Composition</b>	
Average Loan Size	\$370,064
Number of Loans	354
Weighted Average LTV	66.59%

### YEAR OVER YEAR AUM

Year	Amount	Y.O.Y Change
2018	6,559,726.67	-7%
2019	17,550,687.35	168%
2020	35,743,161.50	104%
2021	74,877,794.65	109%
AUG 2022	131,002,521.90	75%*

\* As of AUGUST 31, 2022

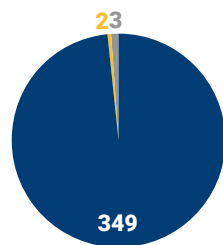
### HISTORICAL PERFORMANCE

Year	Percent
2018	8.95%
2019	8.96%
2020	8.43%
2021	8.39%
AUG 2022	8.47%

12 MO Trailing Return: 8.45%

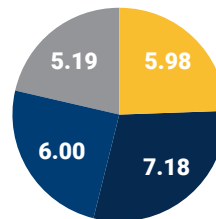
Since inception: 8.69%

### PORTFOLIO DIVERSIFICATION



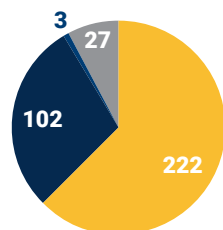
#### MORTGAGE ALLOCATION PER BUILDING TYPE

- Residential-Owner
- Residential-Land
- Commercial



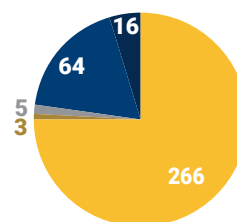
#### AVERAGE MATURITY PER SECURITY POSITION (Months)

- First
- Second
- Third
- Blanket



#### MORTGAGE ALLOCATION PER SECURITY POSITION

- First
- Second
- Third
- Blanket



#### GEOGRAPHIC BREAKDOWN

- Ontario
- Quebec
- Manitoba
- B.C.
- Alberta

### PORTFOLIO SUMMARY

Description	# of Mortgages	\$ Amount	% Total
<b>Security Rank</b>			
Blanket Mortgages	27	\$12,334,857.22	9.42%
First Mortgages	222	\$95,027,986.84	72.54%
Second Mortgages	102	\$23,204,035.04	17.71%
Third Mortgages	3	\$435,642.80	0.33%
<b>Mortgages</b>	<b>352</b>	<b>\$131,002,521.90</b>	<b>100%</b>
<b>Asset Class</b>			
Commercial	3	\$ 642,103.06	0.49%
Residential - Land	2	\$1,600,000.00	1.22%
Residential - Owner	349	\$128,760,418.84	98.29%
<b>Geographic Breakdown</b>			
Alberta	16	\$5,368,410.54	4.10%
British Columbia	64	\$21,753,541.78	16.61%
Manitoba	5	\$1,037,000.00	0.79%
Ontario	266	\$102,228,069.58	78.04%
Quebec	3	\$615,500.00	0.47%

Through CMI's MICs and its partner lending program, investors can access the private lending market with professionally managed solutions. Canadian Mortgages Inc. and its related entities has placed over \$1.5 billion in private mortgages with less than 0.25% capital loss rate over all mortgages placed. CMI strives to establish itself as one of Canada's largest private lenders to facilitate in the growing need for alternative lending. The CMI Balanced Mortgage Fund is distributed through a registered securities dealer; please consult your investment advisor before making an investment decision.