

INVESTMENT OBJECTIVE

The CMI MIC Prime Mortgage Fund provides a passive investment opportunity whose diversified pool of mortgages offers consistent returns year-over-year. The MIC's focus is on selecting high-yield short-term mortgages, typically not exceeding a weighted portfolio LTV of exceeding 65% LTV, while providing an attractive return to our investors.

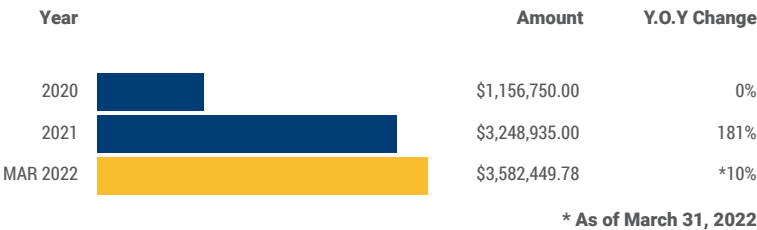
FUND DETAILS

Fund Type:	Mortgage Investment Corporation
Inception:	July 2020
Redemptions:	Quarterly
Management fee:	Share class dependant, 1%
AuM at March 2022:	\$3.58 million
Dividend Re-investment Plan (DRIP):	Yes
Eligible for Registered Plans:	Yes
Fundserv Codes:	Class A: CCI 311, Class F: CCI 312

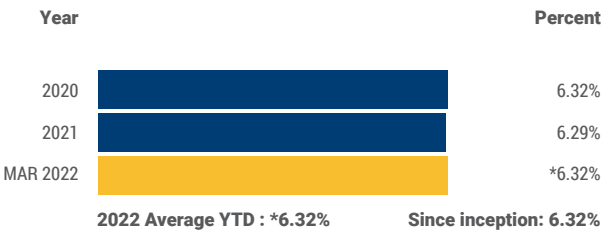
FUND FINANCIAL SUMMARY

Cash and Equivalents	\$0
Mortgage Investments	\$3,582,450
Invested Capital	\$3,582,450
Portfolio Composition	
Average Loan Size	\$214,481
Number of Loans	19
Weighted Average LTV	56.40%
Weighted Interest Rate	6.71%

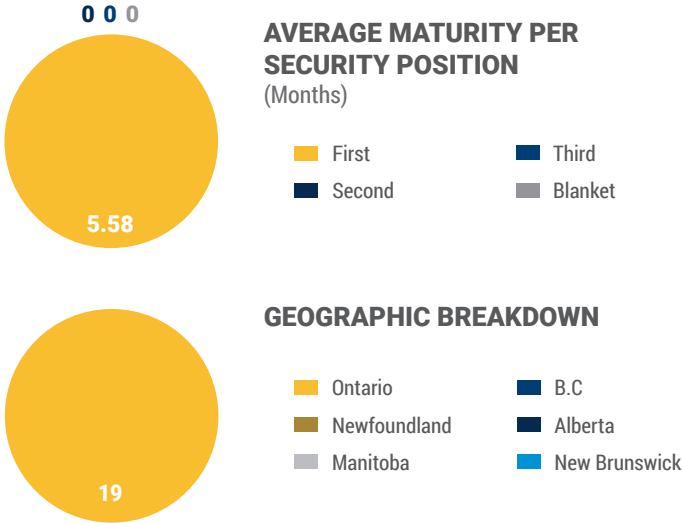
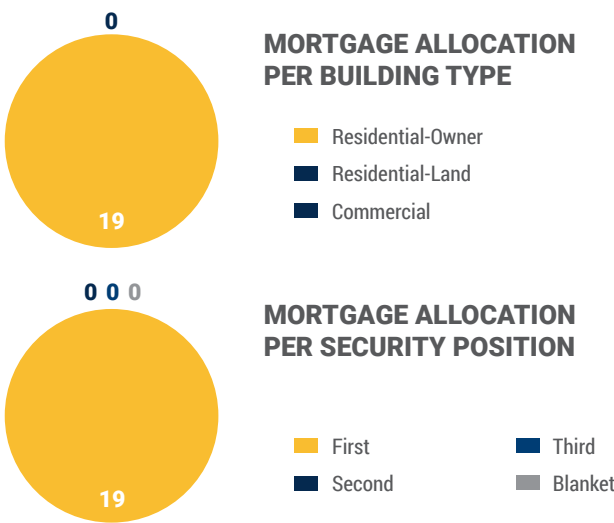
YEAR OVER YEAR AUM



HISTORICAL PERFORMANCE



PORTFOLIO DIVERSIFICATION



PORTFOLIO SUMMARY

Description	# of Mortgages	\$ Amount	% Total
Security Rank			
Blanket Mortgages	0	\$0.00	0.00%
First Mortgages	19	\$3,582,449.78	100.00%
Second Mortgages	0	\$0.00	0.00%
Third Mortgages	0	\$0.00	0.00%
Mortgages		\$3,582,449.78	100%
Asset Class			
Residential-Owner	19	\$3,582,449.78	100.00%
Residential-Land	0	\$0.00	0.00%
Commercial	0	\$0.00	0.00%
Geographic Breakdown			
Ontario	19	\$3,582,449.78	100.00%
Manitoba	0	\$0.00	0.00%
British Columbia	0	\$0.00	0.00%
Alberta	0	\$0.00	0.00%
Newfoundland	0	\$0.00	0.00%
New Brunswick	0	\$0.00	0.00%

Through CMI's MICs and its partner lending program, investors can access the private lending market with professionally managed solutions. Canadian Mortgages Inc. and its related entities has placed over \$1.2 billion in private mortgages with less then 1% capital loss rate over all mortgages placed. CMI strives to establish itself as one of Canada's largest private lenders to facilitate in the growing need for alternative lending. The CMI Prime Mortgage Fund is distributed through a registered securities dealer; please consult your investment advisor before making an investment decision.